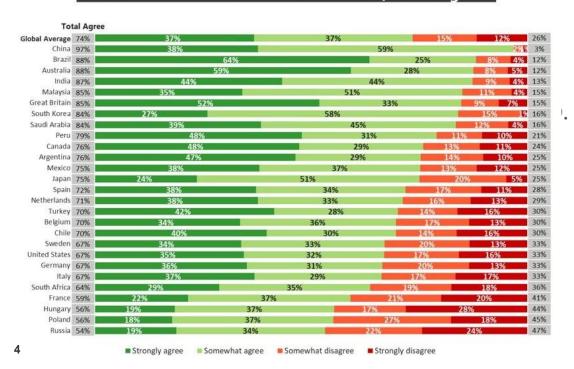






INTENTION TO VACCINATE

If a vaccine for COVID-19 were available, I would get it



Three in four adults globally say they would get a vaccine for COVID-19

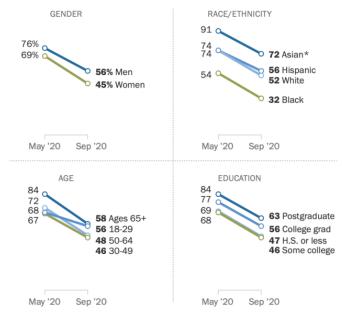
Most do not expect a vaccine will be available before the end of year; fear of side effects is top reason for not wanting it

[•]The countries where COVID-19 vaccination intent is highest are China (97%), Brazil (88%), Australia (88%), and India (87%).

[•]Those where it is lowest are Russia (54%), Poland (56%), Hungary (56%), and France (59%).

Widespread declines in the shares who say they would get a COVID-19 vaccine

% of U.S. adults who say they would definitely/probably get a vaccine for COVID-19 if one were available today



^{*} Asian adults were interviewed in English only.

Note: Respondents who gave other responses or did not give an answer are not shown. White, Black and Asian adults include those who report being only one race and are not Hispanic. Hispanics are of any race.

Source: Survey conducted Sept. 8-13, 2020.

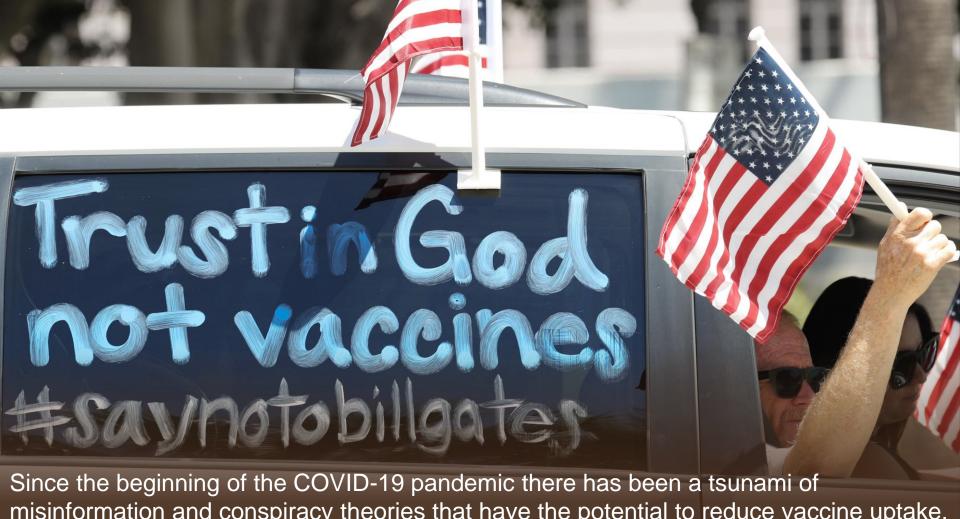
PEW RESEARCH CENTER

U.S. Public Now Divided Over Whether To Get COVID-19 Vaccine

Concerns about the safety and effectiveness of possible vaccine, pace of approval process

PEW Research Center – survey conducted Sept 8-13 2020

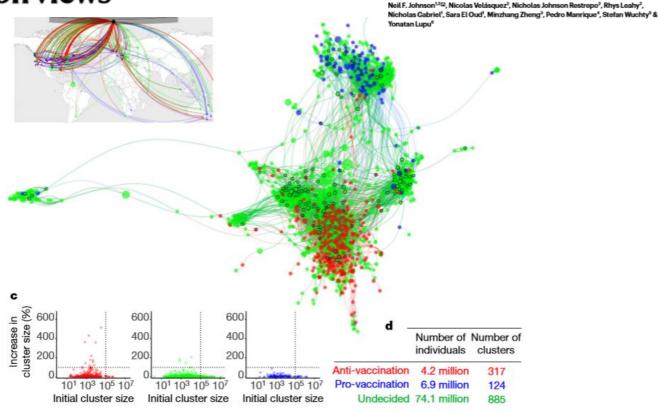
[&]quot;U.S. Public Now Divided Over Whether To Get COVID-19 Vaccine"



misinformation and conspiracy theories that have the potential to reduce vaccine uptake.

CLEAR AND PRESENT DANGER

The online competition between pro- and anti-vaccination views



Read the article

NEED FOR 'BIG TECH' TO TAKE MORE RESPONSIBILITY ...

It's time the tech giants cracked down on the anti-vaxx infodemic

"Social platforms chose not to alienate an antivaxx user base that we estimate is worth up to \$1 billion a year"

Read Imran Ahmed OpEd in the Telegraph





The Anti-Vaxx Industry

How Big Tech powers and profits from vaccine misinformation

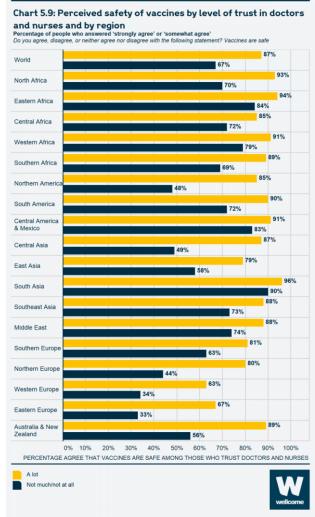






PERCIEVED SAFETY OF **VACCINES BY** LEVEL OF TRUST IN DOCTORS AND **NURSES**

Wellcome Global Monitor 2018



THE WAY FORWARD

UNDERSTAND SOCIAL & BEHAVIOURAL DRIVERS



INVEST IN COMMUNITY ENGAGEMENT



An integrated data driven approach



ENGAGE FRONT LINE
HEALTH WORKERS AS
EARLY ADOPTERS AND
CHANGE AGENTS

IMPLEMENT
BEHAVIOURALLY
INFORMED RISK & CRISIS
COMMUNICATION





UNDERTAKE SYSTEMATIC SOCIAL LISTENING & ENGAGEMENT

The lack of systems to collect demand side data in near to real time has been a major challenge within immunisation.

Global expert group established in 2018 by WHO for 'Measuring Behavioural and Social Drivers of Vaccination'

COVID-19 could help us fast track the route to scale



The BeSD Model: new quant and qual tools

What people think and feel

Confidence in vaccine benefits Confidence in vaccine safety Confidence in provider Religious beliefs

Social processes

Provider recommendation
Family supports vaccination
Community supports vaccination
Gender equity

Motivation

Intention to get recommended vaccines for child

Practical issues Know where vaccine is available

Ease of access Affordability Service quality Respect from provider

Vaccination

Child receives recommended vaccines

BeSD Tools already adapted to COVID-19 as an all age group vaccine



